

COVER SHEET

				PW	-	1	2	1
--	--	--	--	----	---	---	---	---

S.E.C. Registration Number

B	A	N	K	O	F	T	H	E	P	H	I	L	I	P	P	I	N	E	I	S	L	A	N	D	S

(Company's Full Name)

2	2	/	F	-	2	8	/	F	A	Y	A	L	A	T	R	I	A	N	G	L	E				
G	A	R	D	E	N	S	T	O	W	E	R	2	,	P	A	S	E	O	D	E					
R	O	X	A	S	C	O	R	.	M	A	K	A	T	I	A	V	E	.	,						
B	E	L	-	A	I	R	,	M	A	K	A	T	I	C	I	T	Y								

(Business Address: No. Street City/Town/Province)

ATTY. MARIA LOURDES P. GATMAYTAN	8663-6525
Contact Person	Company Telephone Number

<table border="1" style="margin: 0 auto;"> <tr> <td style="width: 20px; height: 20px;">1</td><td style="width: 20px; height: 20px;">2</td> <td style="width: 20px; height: 20px;">3</td><td style="width: 20px; height: 20px;">1</td> </tr> <tr> <td style="font-size: x-small; text-align: center;">Month</td><td></td> <td style="font-size: x-small; text-align: center;">Day</td><td></td> </tr> <tr> <td colspan="4" style="font-size: x-small; text-align: center;">Fiscal Year</td> </tr> </table>	1	2	3	1	Month		Day		Fiscal Year				<div style="border: 2px solid black; padding: 5px; display: inline-block;"> <h2 style="margin: 0;">SEC FORM 17-C</h2> </div> <p style="font-size: small; margin-top: 5px;">FORM TYPE</p>	<table border="1" style="margin: 0 auto;"> <tr> <td style="width: 20px; height: 20px;">0</td><td style="width: 20px; height: 20px;">4</td> <td style="width: 20px; height: 20px;">2</td><td style="width: 20px; height: 20px;">7</td> </tr> <tr> <td style="font-size: x-small; text-align: center;">Month</td><td></td> <td style="font-size: x-small; text-align: center;">Day</td><td></td> </tr> <tr> <td colspan="4" style="font-size: x-small; text-align: center;">Annual Meeting</td> </tr> </table>	0	4	2	7	Month		Day		Annual Meeting				
1	2	3	1																								
Month		Day																									
Fiscal Year																											
0	4	2	7																								
Month		Day																									
Annual Meeting																											

<div style="border: 1px solid black; width: 100px; height: 20px; margin: 0 auto;"></div> <p style="font-size: x-small; margin-top: 5px;">Secondary License Type, If Applicable</p>	<div style="border: 1px solid black; width: 200px; height: 20px; margin: 0 auto;"></div> <p style="font-size: x-small; margin-top: 5px;">Amended Articles Number/Section</p>												
<table border="1" style="margin: 0 auto;"> <tr> <td style="width: 20px; height: 20px;"></td><td style="width: 20px; height: 20px;"></td><td style="width: 20px; height: 20px;"></td> </tr> </table> <p style="font-size: x-small; margin-top: 5px;">Dept. Requiring this Doc.</p>				<table style="margin: 0 auto;"> <tr> <td colspan="3" style="font-size: x-small;">Total Amount of Borrowings</td> </tr> <tr> <td style="border: 1px solid black; width: 100px; height: 20px; margin: 0 auto;"></td> <td style="border: 1px solid black; width: 100px; height: 20px; margin: 0 auto;"></td> <td style="border: 1px solid black; width: 100px; height: 20px; margin: 0 auto;"></td> </tr> <tr> <td style="font-size: x-small; text-align: center;">Domestic</td> <td style="font-size: x-small; text-align: center;">Foreign</td> <td></td> </tr> </table>	Total Amount of Borrowings						Domestic	Foreign	
Total Amount of Borrowings													
Domestic	Foreign												
<div style="border: 1px solid black; width: 100px; height: 20px; margin: 0 auto;"></div> <p style="font-size: x-small; margin-top: 5px;">Total No. of Stockholders</p>													

To be accomplished by SEC Personnel concerned

<table border="1" style="margin: 0 auto;"> <tr> <td style="width: 20px; height: 20px;"></td><td style="width: 20px; height: 20px;"></td><td style="width: 20px; height: 20px;"></td><td style="width: 20px; height: 20px;"></td><td style="width: 20px; height: 20px;"></td><td style="width: 20px; height: 20px;"></td><td style="width: 20px; height: 20px;"></td><td style="width: 20px; height: 20px;"></td><td style="width: 20px; height: 20px;"></td><td style="width: 20px; height: 20px;"></td><td style="width: 20px; height: 20px;"></td><td style="width: 20px; height: 20px;"></td> </tr> </table> <p style="font-size: x-small; margin-top: 5px;">File Number</p>													<hr style="border: 0; border-top: 1px solid black; margin: 0;"/> <p style="font-size: x-small; margin-top: 5px;">LCU</p>
<table border="1" style="margin: 0 auto;"> <tr> <td style="width: 20px; height: 20px;"></td><td style="width: 20px; height: 20px;"></td><td style="width: 20px; height: 20px;"></td><td style="width: 20px; height: 20px;"></td><td style="width: 20px; height: 20px;"></td><td style="width: 20px; height: 20px;"></td><td style="width: 20px; height: 20px;"></td><td style="width: 20px; height: 20px;"></td><td style="width: 20px; height: 20px;"></td><td style="width: 20px; height: 20px;"></td><td style="width: 20px; height: 20px;"></td><td style="width: 20px; height: 20px;"></td> </tr> </table> <p style="font-size: x-small; margin-top: 5px;">Document I.D.</p>													<hr style="border: 0; border-top: 1px solid black; margin: 0;"/> <p style="font-size: x-small; margin-top: 5px;">Cashier</p>

STAMPS

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

**CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER**

1. 17 October 2023
Date of Report (Date of earliest event reported)

2. PW-121
SEC Identification Number

3. 000-438-366-000
BIR Tax Identification No.

4. BANK OF THE PHILIPPINE ISLANDS
Exact name of registrant as specified in its charter

5. MANILA, PHILIPPINES
Province, country or other jurisdiction of Incorporation

6.
Industry Classification Code (SEC Use Only)

7. 22/F-28/F AYALA TRIANGLE GARDENS TOWER2, PASEO DE ROXAS COR. MAKATI AVE.,
BEL-AIR, MAKATI CITY (current business address)
Address of principal office

1226
Postal Code

8. (632) 8663-6525 (CORPSEC OFFICE)/ 632) 8663-6733 (IR)
Issuer's telephone number, including area code

9. N/A
Former name or former address, if changed since last report

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding & Amount of Debt Outstanding
<u>Common</u>	<u>4,945,197,291 shares</u>

11. Indicate the item numbers reported therein : Item 9

Item 9 - Other Events

BPI Prices its 1.5-year Peso-denominated Bonds and Commences Offer Period

MAKATI CITY, Philippines – The Bank of the Philippine Islands (“BPI” or the “Bank”) has priced its 1.5-year Peso Fixed-Rate Bonds due 2025 (the “Bonds”), with an aggregate principal amount of ₱5 Billion with option to upsize. The Bonds, the second tranche under the Bank’s ₱100.0 Billion Bond Program (the “Offer”), will be issued at par value, bearing an interest rate of 6.425% per annum, paid quarterly. Applications to purchase the Bonds require a minimum investment amount of ₱1,000,000 and in additional increments of ₱100,000.

BPI will use the net proceeds of the offer for general corporate purposes, and the Offer will contribute to BPI’s funding source diversification.

The Offer period will commence on October 17, 2023 and end on November 3, 2023. The Bonds are expected to be issued and listed with the Philippine Dealing and Exchange Corp. on November 13, 2023.

BPI Capital Corporation (“BPI Capital”) and ING Bank N.V., Manila Branch are the Joint Lead Arrangers and Selling Agents of the Offer.

BPI and the Joint Lead Arrangers reserve the right to update the Offer terms, the periods, and the dates prescribed above, as deemed appropriate and with due notice.

Interested investors may visit any BPI branch or contact BPI Capital at bpicapital@bpi.com.ph.

THE BONDS REFERRED TO HEREIN ARE SECURITIES EXEMPT FROM REGISTRATION UNDER SECTION 9.1(E) OF THE SECURITIES REGULATION CODE AND WILL ACCORDINGLY NOT BE REGISTERED WITH THE SECURITIES AND EXCHANGE COMMISSION. THE BONDS ARE NOT DEPOSIT INSTRUMENTS AND ARE NOT INSURED BY THE PHILIPPINE DEPOSIT INSURANCE CORPORATION.

Pursuant to the requirement of the Securities Regulation Code, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

BANK OF THE PHILIPPINE ISLANDS

Registrant

17 October 2023

Date


EMELIANA ELISA F. NAVARRO
Assistant Corporate Secretary

BANK OF THE PHILIPPINE ISLANDS_SEC FORM 17-C_17OTOBBER2023

Flordeliza N. David <fndavid@bpi.com.ph>

on behalf of

BPI Corporate Secretary <corporate.secretary@bpi.com.ph>

Tue 10/17/2023 8:58 AM

To:ICTD Submission <ictdsubmission@sec.gov.ph>

Cc:Lean P. Batalla <lpbatalla@bpi.com.ph>;Emeliana Elisa F. Navarro <efnavarro@bpi.com.ph>

Bcc:Shiena Angela D. Aquino <sadaquino@bpi.com.ph>

 1 attachments (795 KB)

BANK OF THE PHILIPPINE ISLANDS_SEC FORM 17-C_17OTOBBER2023.pdf;

Good day!

Please see attached SEC Form 17-C, re: **BPI Prices its 1.5-year Peso-denominated Bonds and Commences Offer Period**

Kindly acknowledge receipt of this email once received.

Thank you.

Bank of the Philippine Islands (BPI)

Liza David

Tel. No. +632-8-6636523

email add: corporate.secretary@bpi.com.ph

fndavid@bpi.com.ph

Re: BANK OF THE PHILIPPINE ISLANDS_SEC FORM 17-C_17OTOBBER2023

ICTD Submission <ictdsubmission+canned.response@sec.gov.ph>

Tue 17/10/2023 8:59 AM

To: Flordeliza N. David <fndavid@bpi.com.ph>

CAUTION: This email originated from outside of the organization. Do not click links or open attachments unless you recognize the sender and know the content is safe.

Thank you for reaching out to ictdsubmission@sec.gov.ph!

Your submission is subject for Verification and Review of the Quality of the Attached Document only for Secondary Reports. The Official Copy of the submitted document/report with Barcode Page (Confirmation Receipt) will be made available after 7 working days via order through the SEC Express at <https://secexpress.ph/>. For further clarifications, please call (02) 8737-8888.

----- NOTICE TO
COMPANIES -----

Please be informed of the reports that shall be filed only through ictdsubmission@sec.gov.ph.

Pursuant to SEC MC Circular No. 3 s 2021, scanned copies of the printed reports with wet signature and proper notarization shall be filed in PORTABLE DOCUMENT FORMAT (pdf) through email at ictdsubmission@sec.gov.ph such as the following SECONDARY REPORTS:

1. 17-A 6. ICA-QR 11. IHAR 16. 39-AR 21. Monthly Reports
2. 17-C 7. 23-A 12. AMLA-CF 17. 36-AR 22. Quarterly Reports
3. 17-L 8. 23-B 13. NPM 18. PNFS 23. Letters
4. 17-Q 9. GIS-G 14. NPAM 19. MCG 24. OPC (Alternate Nominee)
5. ICASR 10. 52-AR 15. BP-FCLC 20. S10/SEC-NTCE-EXEMPT

Further, effective 01 July 2023, the following reports shall be submitted through <https://efast.sec.gov.ph/user/login>.

1. FORM MC 18 7. Completion Report
2. FORM 1 - MC 19 8. Certificate-SEC Form MCG- 2009
3. FORM 2- MC 19 9. Certificate-SEC Form MCG- 2002, 2020 ETC.
4. ACGR 10. Certification of Attendance in Corporate Governance
5. I-ACGR 11. Secretary's Certificate Meeting of Board Directors (Appointment)
6. MRPT

Please be informed that the submission of the abovementioned eleven (11) reports through the ictdsubmission@sec.gov.ph shall no longer be

accepted. For further information, please access this link Notice for guidance on the filing of reports:

Likewise, the following reports shall be filed through the Electronic Filing and Submission Tool (eFAST) at <https://efast.sec.gov.ph/user/login> :

1. AFS 7. IHFS 13. SSF
2. GIS 8. LCFS 14. AFS with Affidavit of No Operation
3. BDFS 9. LCIF 15. AFS with NSPO Form 1,2, and 3
4. FCFS 10. OPC_AO 16. AFS with NSPO Form 1,2,3 and 4,5,6
5. FCIF 11. PHFS 17. FS - Parent
6. GFFS 12. SFFS 18. FS – Consolidated

For the submission and processing of compliance in the filing of Memorandum Circular No. 28 Series of 2020, please visit this link – <https://apps010.sec.gov.ph/>

For your information and guidance.

Thank you.